

U.S. SAVINGS RATE IN 2020

Personal savings as a percentage of disposable personal income

JANUARY	7.6%
FEBRUARY	8.3%
MARCH	12.9%
APRIL	33.6%
MAY	24.5%
JUNE	18.8%
JULY	17.7%
AUGUST	14.1%

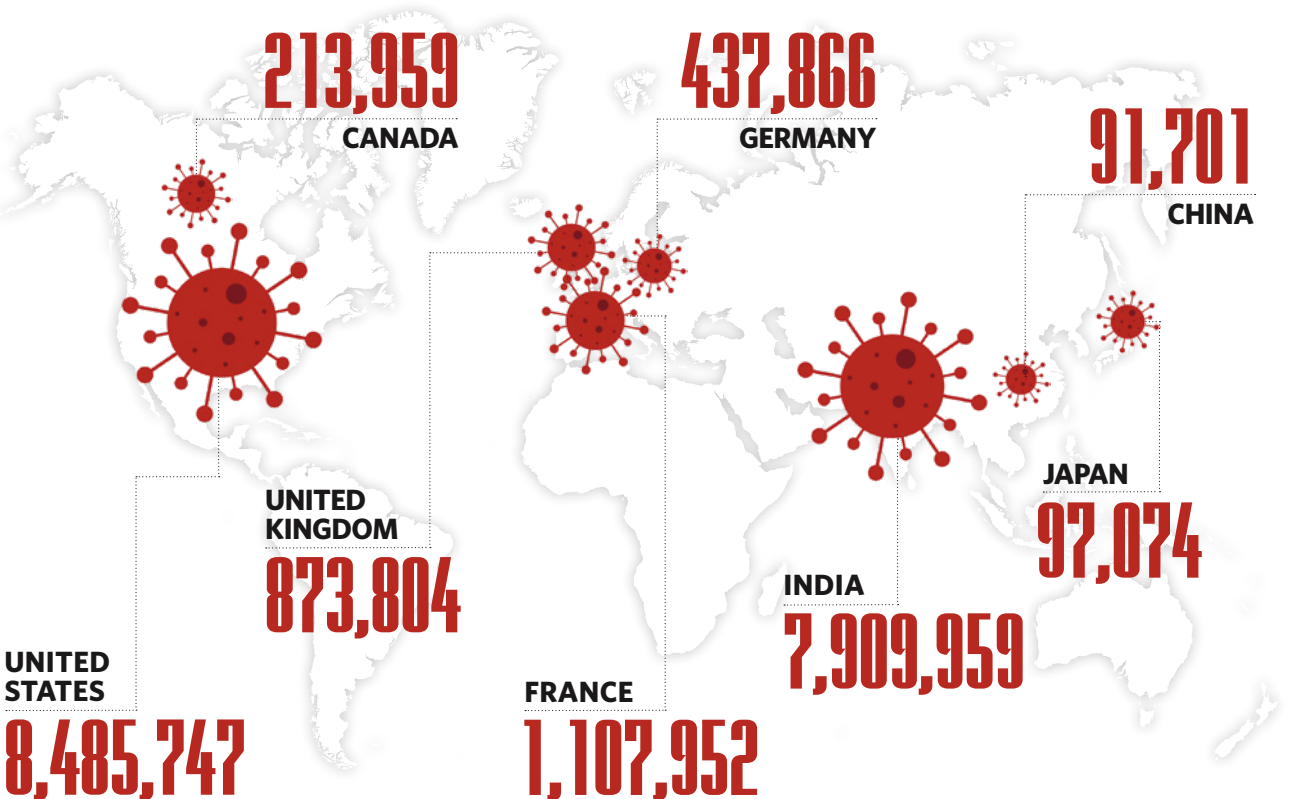
THE NEW NOT-SO-NORMAL

The first half of 2020 was interesting, to say the least. How did events affect economies around the world?

A TURBULENT 2020 | COVID-19 and social unrest provided some strong economic headwinds in the first six months of the year, but the markets pushed back. Worldwide, millions of COVID-19 cases and a multitude of protests took business deep into uncharted waters in the first half of 2020. Although the pandemic lockdown hurt business activity and spiked unemployment, other economic indicators were not as consistently pessimistic. *By Mark Jost*

CONFIRMED CUMULATIVE COVID-19 CASES

As of Sept. 30, 2020



106

GLOBAL CONSUMER CONFIDENCE

The **14-point drop** is the largest since the index launched in Q1 2005—twice as deep as the largest decline during the global financial crisis of 2008-2009.

Q1 2020: **106** | Q2 2020: **92**

92

MARKET INDICATORS: JAN 3-SEP 30, 2020

It has been an up-and-down year for key market indicators, but many of them have regained the financial ground that was lost during the first half of 2020.

Critical Dates	JAN 3 Cluster of viral pneumonia reported in China	MAR 19 More than 10,000 confirmed COVID-19 cases in the U.S.	MAY 26 Death of George Floyd in the U.S.	JUN 30 End of Q2	SEPT 30 End of Q3
Stock Index Levels					
S&P 500 Index	3,234.85	2,409.39	2,991.77	3,100.29	3,363.00
FTSE 100 Index	3,234.85	5,151.60	6,067.80	6,169.70	5,866.10
SSE Composite Index	3,083.79	2,702.13	2,846.55	2,984.67	3,218.05
DAX Performance Index	13,219.14	8,610.43	11,504.65	12,310.93	12,760.73
Oil Price per Barrel in U.S. dollars					
West Texas Intermediate NYMEX Crude Oil	\$63.05	\$22.59	\$34.35	\$39.27	\$40.22
Price per Ounce in U.S. dollars					
Gold	\$1,547.40	\$1,504.45	\$1,722.75	\$1,770.70	\$1,893.90

WORLD ECONOMIC OUTLOOK: CHANGES 2019-2020

World Unemployment and Growth Projections



Yearly Unemployment Rate Change, '19-'20

Number of unemployed persons as a percentage of the total labor force

World Economic Outlook Growth Projections, '19-'20

Real GDP annual percent change

	Yearly Unemployment Rate Change, '19-'20	World Economic Outlook Growth Projections, '19-'20
CANADA	5.7% to 9.7%	1.7% to -8.4%
CHINA	3.6% to 3.8%	6.1% to 1.0%
FRANCE	8.5% to 8.9%	1.5% to -12.5%
GERMANY	3.1% to 4.3%	0.6% to -7.8%
INDIA	5.36% to 11%	4.2% to -4.5%
JAPAN	2.4% to 3.3%	0.7% to -5.8%
UK	3.8% to 5.6%	1.4% to -10.2%
US	3.7% to 8.9%	2.3% to -8.0%



AIRLINE TRAVELER THROUGHPUT IN THE UNITED STATES

Transportation Security Administration checkpoint traveler numbers

	2019	2020
MARCH 1	2,301,439	2,280,522
APRIL 1	2,151,626	136,023
MAY 1	2,546,029	171,563
JUNE 1	2,499,002	353,261
JULY 1	2,547,889	626,516
AUGUST 1	2,367,967	709,033
SEPTEMBER 1	2,037,750	516,068
OCTOBER 1	2,447,687	855,908

ALL: ISTOCK